# Alternate Bearing: Review and Management



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# **Alternate Bearing**

I. Biology



**II. Key Mitigating Horticultural Practices** 

### A.Sunlight



**B.Balancing 'Leaf Area: Fruit Ratio'** 

**C.Tree Stress** 



Alternate bearing is a consequence of the interaction between flowering physiology and environmental factors

# I. Biology Flowering/Fruiting Stress !

- <u>Fruiting Stress</u>\*: Reproduction is 'costly'and 'detrimental' to tree health and longevity.
  - For >100 tree species <u>fruiting</u> causes complete loss of physiological function and <u>kills the tree</u> (i.e., senescence and death)
  - For most tree species (e.g., pecan), <u>fruiting kills shoot tips, shoots or small</u> <u>branches</u>.







#### Same Year Influence of Fruiting on Shoots

'Vegetative and reproductive' parameters of 'Pawnee' pecan shoots as a function of shoot reproductive status.

Shoot type <sup>z</sup>	July fruit/ shoot (#) <sup>y</sup>	Sept. fruit/ shoot (#)	Sept. leaves/ shoot (#)	Sept. leaflets/ shoot (#)	Sept. total leaf area/ shoot (cm²)	Sept. shoot length (cm)
Vegetative	0	0	10.0	116.8	2011.9	23.21
Fruiting	4.2	3.7	8.5	89.8	1486.8	17.38
F(F	-	-	(0.0002)	(<0.0001)	(0.0003)	(<0.0001)
Change (±) due to fruiting (%)	-	-	-15	-23	-26	-25

<sup>Z</sup> F-, non-fruiting shoot; F+, fruiting shoot

<sup>Y</sup> Measurements taken in late June were just prior to the beginning of the rapid log-phase of fruit growth, whereas those taken in late September were at fruit ripening



#### Same Year Influence of Fruiting on Shoots

'Vegetative and reproductive' parameters of 'Pawnee' pecan shoots at fruit ripening, as a function of shoot reproductive state

Shoot type <sup>z</sup>	Stem dry weigh t (g)	Shoot leaf dry weight (g)	Total dry weight of veget- ative portion of shoot (g)	Leaf weight perarea (mg/ cm²)	Total dry weight of repro- ductive structures (g)	Total dry weight of all shoot organs (g)	June shoot cross- sectional area (mm²)	Sept. shoot cross- sectional area (mm²)
Manufation		04 54	04.50	4.07		04.50	70.00	04.40
Vegetative Organs	3.02	21.54	24.56	1.07	0	24.56	72.82	81.46
Fruiting Organs	1.78	15.53	17.31	1.04	44.73	62.03	59.66	72.60
F(P)	(.0001)	(0.0004)	(<0.0001)	ns×	(<0.0001)	(<0.0001)	(0.0006)	(0.0330)
Change	11	20	20			±152	10	10
(±) due to fruiting (%)	-4 1	-20	-30	-	-	+100	-10	-10
Z F-, I	non-fruitin	g shoot; F+,	fruiting shoot					

<sup>Y</sup> Measurements taken in late June were just prior to the beginning of the rapid log-phase of fruit growth, whereas those taken in late September were at fruitripening

x not statistically different at ≤0.05

# **Fruiting: Impact on Trees**

#### Increases:

- Demand for nutrient elements (e.g., N & P)
- Sensitivity to drought
- Sensitivity to cold
- Susceptibility to most pests
- Incidence of shoot death the followingspring
- Tree 'stress'



# **Fruiting: Impact on Trees**

#### • Decreases:

- Water use efficiency (more water used)
- Canopy leaf area (greater canopy transparency)
- Leaf chlorophyll content
- $\circ$  Assimilate reserves
- Root growth in 'On' years (less allocation of assimilates)
- $\circ$  Tree health (especially as the tree ages)
- $\circ$  Tree size (growth and reproduction are inverse correlated)



### **Critical Stages In Regulation Of Flowering**





The <u>'Stem Cells'</u> Within Axillary Buds of Pecan Shoots <u>First</u> Produce 'Leaf Primordia' and Then Transition to Producing 'Floral Primordia'

'Stem cells' of axillary buds usually produce ~8-12 leaf primordia *before* producing fruit primordia (~1-8)

137.5 °

What triggers the transition from 'leaf' to 'floral' primordial?

#### What Causes the 'Mother Stem Cell' Within the Several Axillary & Apical Buds Stop Producing Leaves and Start Producing Fruit?



A Special Type of Stress DevelopmentallyAlters 'Meristematic Stem Cells'!!!

### **II. Key Mitigating Horticultural Practices**

Global Horizontal Irradiation (GHI)

Vancouver Calgary

Las Vegas

Average annual sum, period 1999-2013

1300 1500

< 1100

Seattle

San Francisco

#### A. Sunlight Levels: Light Environment (Affects 'Phase #2 and #3' Flowering Genes)

Winnipeg

Chicago

Ciudad de México

Guatemala

2300 kWh/m<sup>2</sup>

2100

Minneapolis

Denver

Hous

Monterrey

1700 1900

Flowering/yields are greatest when grown in higher sunlight zones 1900-2200 kWh/m<sup>2</sup>range

High Sunlight: -Increases photo destruction of floral inhibitors (auxins) -Shifts 'auxin:cytokinin' ratio -Increases energy for photosynthesis (sugars) Native pecan has sunlight levels in the 1500-1700 kWh/m<sup>2</sup>range

North America

Montrea

Boston

New York

Nassau

San Juan

aracas

GHI Solar Map © 2014 GeoModel Solar

500 kn

Washington, D. C.

Ottawa

Detroit

Atlanta

Miam

Tegucigalpa

Havanna

New Orleans

Belmopan

Toronto



hJp://en.wikipedia.org/wiki/l nsolaMon#mediaviewer/ File:SolarGIS-Solar-map-North--America-en.png

### **Orchard Light Environment**

('Red:Green' Energy Ratio Affects TreePartitioning of Assimilates Into <u>'Reproductive</u> vs. Vegetative'Growth



#### **Optimize 'Orchard Light Environment'** Crowded Orchards Cause Major Problems (Especially When Trees Are Exposed to Excessive <u>Nitrate-N</u>)



- ◇ Poor spray coverage
- Greater disease & insects pressure
- and susceptibility
- Greater alternate bearing
- Diminishing nut yield and quality

### **B. Balancing 'Leaf Area: Fruit Ratio'**



Discrete Canopy vs. Hedgerow Hedging? ('Rule-of-thumb': at least 8-10 compound leaves supporting each fruit)

#### **Phase#2 and #3: Leaf Area Per Fruit**



A single <u>'Desirable'</u> fruit in GA\* requires ~2800 cm<sup>2</sup> (i.e., ~8 compound leaves per fruit; or 509 cm<sup>2</sup> of leaf area per gram of kernel, or about 8.9 x 8.9 inches square of leaf area, per gram of kernel, or ~1.5 leaves/g kernel) of supporting foliage (when under drip irrigation) to supply the necessary assimilates for maximum kernel development. \*Note that due to much higher sunlight levels, and near absence of foliar pests and better water management, about one-half as much leaf area is likely required per gram of kernel (i.e., ~255 cm3/g) in the southwestern U.S., northeast Mexico and northwestern South Africa.

In 'Desirable', in Georgia, fruit clusters of  $\geq 2$  fruit/shoot are likely importing assimilates from nearby vegetative shoots (usually laterals) unless there are  $\geq 9$  compound leaves per terminal.

Flowering Phase #2 Gene Block (July-August) Gene Block#2 What Orchard Management Tools are Available for Reducing Bud Exposure to Floral Inhibitors?



# Tool#1 --Hedging/Topping--



#### **Tool #1:**

Hedge Pruning/Topping Reduces Alternate Bearing of Trees and Mass Bearing of Orchards (Phase-II and Phase-III)



Wood, B.W. and D. Stahmann. 2004. Hedge Pruning Pecan. HortTechnology14(1):63-72.

### **Tool #2:**

### **Mechanical Fruit Thinning**







Thinning is more effecMveat <u>50% ovule expansion</u> than at 80--100% ovule expansion. The larger the fruit (nut) of the culMvar, the more Important it is to thin earlier.

#### **#1 Tool:**

#### Mechanical Fruit Thinning in 'On' Years (Phase-I)

#### Table 1. In-shellpecanyield, percentage of kernel, and crop value of 'Cape Fear' and 'Sumner' pecan trees mechanically fruit thinned in 2007.\*



Year	Cultivar	Treatment	In-shell pecan yield (lb/tree) <sup>z</sup>	Kernel (%)	Crop value <sup>y</sup> (\$/tree)
2007	Cape Fear	Thinned	186.5 b <sup>x</sup>	51.2 a	199.57 a
	-	Nonthinned	224.9 a	47.9 b	225.15 a
	Sumner	Thinned	164.5 a	53.8 a	186.74 a
		Nonthinned	163.3 a	52.3 a	180.20 a
2008	Cape Fear	Thinned	195.0 a	57.3 a	313.98 a
		Nonthinned	8.0 b	56.9 a	12.79 b
	Sumner	Thinned	183.2 a	54.7 a	278.58 a
		Nonthinned	10.2 b	56.1 a	15.91 b
Total					
(2007 + 2008)	Cape Fear	Thinned	381.5 a		513.55 a
		Nonthinned	232.9 b		237.94 b
	Sumner	Thinned	347.7 a		465.32 a
		Nonthinned	173.5 b	—	196.1 Ь
2-year avg	Cape Fear	Thinned	190.8 a	54.3 a	253.83 a
		Nonthinned	116.5 b	52.4 a	149.56 b
	Sumner	Thinned	173.9 a	54.3 a	231.35 a
		Nonthinned	86.8 b	54.2 a	115.26 b

<sup>2</sup>1 lb = 0.4536 kg.

Crop value = weight per tree × kernel price × percentage of kernel.

\*Means followed by the same letter within column, year, and cultivar are not significantly different by Fisher's F-test at P < 0.05.

\*Wells, et al. 2009. Profitability of Mechanical Fruit Thinning of 'Sumner' and 'Cape Fear' Pecan. HortTechnology. Mechanically thinned for 8 sby trunk shaking to remove ~30% to 40% of the fruit on each tree on 1 Aug. IniMal crop load for all trees was excessive in 2007 with ≥85% of terminals bearing fruit on each tree at the Mmeof thinning. Fruit were in the late liquid endosperm stage and the ovule wasfully expanded. Mechanical thinning used a tree shaker with a hydraulic shaker head.





#### Gene Block#3 Flowering Phase#3 Gene Block (March) Regulated by Sucrose(a floral promoter)!











Fructose < ~ 0.5%



 $\begin{array}{l} \text{Glucose} \\ < {\sim}0.5\% \end{array}$ 



Rhaminose < ~0.5%

## Flowering Phase #3 Late Season Canopy Health is Critical

Canopy health (% of foliage present) 100 80 = 0.52; P < 0.0001 60 40 20 0 -40 -20 20 -60 [CO2(umol · s<sup>-1</sup> · m<sup>-2</sup>)] 14 12 B) 10 = 0.76: P < 0.0001 8 4 6 4 2 0 -20 20 -40 -60 Fruit ripening date (relative to autumn equinox)

<u>Late ripening</u> <u>cultivars</u> tend to retain a healthy canopy later into the growing season

<u>Early</u> <u>ripening cultivars</u> tend to exhibit a higher degree of alternate bearing and earlier loss of canopy



### Flowering Phase <u>#3 (March)</u> --Affected by Canopy Health--



 Do not tolerate macro- or micro-nutrient deficiencies during spring canopy expansion (esp. N, K, micros), nor during or after autumn fruit filling (esp. N, K)



## Thanks!



### Crop-loadAffects PercentageKernel and KernelQuality



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#### Tool #2: Mechanical Fruit Thinning In 'On' Years (Phase--I)





Incidence and severity of fruit disorders suchas'shuck decline', 'water--stagefruit split', 'light kernels', and 'vivipary' greatly diminish with crop-loadthinning









### **PecanFruit Development & Fruit Thinning**



#### Lateral Shoots Arise From Axillary Buds Located at Nodes of 1 Year Old Shoots



3 Fruiting2 Fruiting1 Fruiting0 Fruiting0 Vegetative0 Vegetative1 Vegetative3 Vegetative

Lots of Variability Within the Same Branch



#### The Tree Produces Minimal Lateral Fruiting

 Shoots arising from primary buds at last year's shoot leaf nodes abort after shedding pollen, thus preventing lateral shoots and associated female flowers.

### **Nitrogen & NForm**



- Nitrogen is often the most growth limiting nutrient element, and tree '*developmental phase*' is greatly influenced by N-form.
  - So, lots of nitrate-N favors vegetative growth (e.g., lots of nitrate is in rainfall during wet year; nitrate is a consequence of large N application of any N form)
  - So, a high 'ammonium-N:nitrate-N ratio' favors reproductive growth (e.g., dry year; spoonfeeding N as ammonium, urea, or organic forms)

## **Oil Content of Kemels**



- Excessivenitrogen, especially nitrate--N, adversely affects kernel quality:
  - $\circ~$  Reducing percentage kernel and light weight meats
  - o Reducingoil (lipids)deposiMon

Oleic acid C<sub>18</sub>H<sub>34</sub>O<sub>2</sub>

- Altering the faJy acid composiMon[Monounsaturated faJy acids like 18:1 (oleic) !polyunsaturated faJy acidslike 18:2(linoleic)]
- Increasing rate of ranciditydevelopment
- $\circ~$  Increasing incidence and severity of 'fuzzy' meats

Double bonds gives greater propensity for rancidity

Linoleic acid C18H32O2





## Sulfur\*

Tree assimila Monof N and Sare Mghtlycoordinated, with a *deficiency* of one element *repressing* the assimilatory pathways of the other.







► Sdeficiency can be due to other elements: --lowN --low Ni, Cu, Fe, Mn >400:1 C:Sratio N:Sratioof9-131?

1--4kgS/ha tank--mixedin sprayer!


# Do not plant more trees than you will be able to irrigate once trees are large.

Water Required (Gallons/day)\*



**'Timing/Amounts' of Several Growth Regulators and Metabolites** 

### • Flowering is:

- Complex
  - With many regulating correlative process
  - Regulated by several independently initiated events occurring in sequence
  - This order of events is rigid
  - Several interacting growth regulators and metabolites exhibit quantitative and quantitative control over flowering
  - Time-dependent, affected by the sensitivity of 'stem' cells in meristems of developing buds
- o Potentially 'partial' and 'reversible'





# Allocation: Tree's Dilemma

*Principle of Allocation':* Resources within trees are 'finite'; hence, allocation of resources to 'reproduction' (fruiting) must have a <u>commensurate negative</u> consequence to 'growth processes' (e.g., vegetative growth) and tree health.



# Flowering: The Tree's Perspective How Growers Can Manage Flowering



### #2:

## **Optimize 'Leaf Area:Fruit Ratio'** (i.e., Balancing 'Promoter:Inhibitor Ratio')



### Mechanical Crop Load Thinning



Mechanical Pruning/Toppin

### #3:

## Maximize Canopy Area, Efficiency and Health





Split is triggered in 'late water stage' by rainfall, irrigaMon or cloudy day when tree is water stressed

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# **IV. Nitrogen**





- ► Aleaf analysis staMng that N is 'sufficient' does not necessarily mean leaves possess 'good N nutriMon'
- ► There canbe an apparent 'physiological' deficiency due to low availability of other elements: (e.g., low S,Ni, Cu,Fe, Mn, Zn, Mo)

### VI. How Is Nitrogen Management Affecting Flowering, CropLoadand Nut Quality?

-ConsiderPecan's Ecophysiology-



"Ammonium--loving" vs. "Ammonium intolerant "("Nitrate--loving") vs. N--Intermediatespecies. ("Ammonium--loving" = higher tolerance and greater physiological preference for ammonium relaMveto that by nitrate--loving species.)



## **Traits Exhibited By**

## 'Ammonium vs. Nitrate Loving' Species

Characteris8c	Nitrate-N loving species	AmmoniumN- loving species	Pecan
Pioneer speciesin forest succession	+		
Climax or Co-climaxspecies		+	+
Diffuse-/semi-diffuseporous cambial growth	+		
<u>Ring</u> -/semiringporous cambial growth		+	+
Indeterminate shoot growth paJern	+		
Determinate shoot growth paJern		+	+
Early bud break in spring	+		
Late bud break in spring		+	+
0			•

### Traits Exhibited By 'Ammonium vs. Nitrate Loving' Species

Characteris8c	Nitrate-N loving species	AmmoniumN- loving species	Pecan
Producessmall seeds	+		
Producesmedium to large seeds		+	+
Shade <u>intolerant</u>	+		
Shade <u>tolerant</u>		+	+
Small N storage pool in dormancy	+		
LargeN storage pool in dormancy		+	+
<u>Annual</u> bearing of seed	+		
Alternate bearing and seed masMng		+	+
•			•

# Commercial Orchards Are ArMficial Pecan Habitats

### We would like for orchards to possess the posiMvetraits of their naMvehabitats.

### lf:

- -Lotsofnitrate-N
- -Goodwatermanagement

### If:

- -Judiciousammonium-N
- -Goodwatermanagement



### Then:

- -MorevegetaMvegrowth
- -LessreproducMvegrowth

### Then:

- -MorereproducMvegrowth
- -LessvegetaMvegrowth







## Elemental Sufficiency Concentra Monsfor Commercial Pecans

	Macronutrient Element (%DW)	Georgia (Jones etal.)	Georgia (Wells)	Oklahoma (Smith)	Arizona (Walworth)
★	Nitrogen	2.70-3.50	2.50-3.00	2.40-3.00	2.05–2.96
	Phosphorus	0.14-0.30	0.14–0.30	0.14–0.30	0.10–0.16
*	Potassium	1.25-2.50	<u>≥</u> 1.25	1.00–2.50	1.00–1.59
	Sulfur	-	<u>&gt;</u> 0.20	0.20-0.35	0.14–0.20
	Calcium	1.00–1.75	1.30–1.75	0.70–1.75	1.57–2.43
	Magnesium	0.30-0.60	0.35–0.60	0.30-0.60	0.39–0.59
	Chlorine	-	_	-	-

Smith, Rhola and Goff. 2012. HortScience 22:594–599. Jones, Wolf and Mills. 1991. Plant Analysis Handbook, Athens, Ga.

## Nitrogen ApplicaMon to the Herbicide Strip



N applied asAmmonium Sulfate, or Ammonium Phosphate will eventually lead to acidificaMon of acid soil, which can be parMally compensated for by occasional liming of the strip

N applied at a reduced rate within the herbicide strip, or zones within the strip, are as efficacious as normal N rates broadcast to the orchard floor (Wells, 2012, 2013)

**ReducedN** rate at

70--100lbsN/acre/year

# No Luxury ConsumpMonof Sulfur Like There is for Nitrate

- SQ2-: Tree roots must expend energy to take up sulfate (a very stable form of sulfur), and then must expend 'tremendous' amounts of energy to assimilate Sinto proteins (and enzymes)—assimilaMon occursin leaves
  - ConverMngS<sup>(6+)</sup>O<sup>2</sup><sub>4</sub> to cysteine-S<sup>(-4)</sup>costs<u>14 ATPs</u>(compared to <u>12 ATP</u>for N<sup>(5+)</sup>O <sup>1-</sup>to <sub>3</sub> glutamine--N<sup>(-3)</sup>), sotree roots do not take up soil SunMlit is needed (via an acMveuptake process, using a glutathione signal) or it can convert to sulfuric acid and kill the plant, so there is no luxury consumpMonof Slike there is N

S<sup>o</sup>(elemental--S)sprayed onto foliage must be absorbed (difficult, unless <u>also using urea</u>) and then a lot of energy expended for reducMontocysteine

- Within the Gulf CoastCoastal Plain (acidic sandy soils), one of the most limiMngfactors to tree Suptake and assimilaMon is most likely insufficient Mo (a key cofactor in nitrate
- reductase, which causesdown--streamregulaMonof sulfate uptake by roots) and Ni

# **'S≥0.20% DW'**

'N:S RaMoof~13:1'
<13:1 =potenMalN deficiency
>13:1 =potenMalS deficiency



 L. Wells, 2012: Spraying canopies with 'S' (1 lb/acre) appears to increase nut size in many orchards! —ardgives greener foliage (B. Wood)

# Macro-and Micronutrient Stresses(e.g., Nickel)



*'Acetyl CoA'is required for making:* --<u>Auxins,gibberellins, brassinosteroids,</u> faJy acids and <u>oils</u> --Cellularenergysources







Pecantree accessto soil Kis limited by excessive soil N, Ca, and Mg in the soil, and by dry soils.

### Increasing K+CanReduceFruit--dropand Increases Kernel Quality



'Desirable' Leaf K=>1.25% dw Reduces'June--drop' 'N:K RaMo'=~2.0--2.5

## Fruit--drop, Kemel Filling and Phloem Mobility of KeyNutrient Elements\*



\*In most plants, xylem vessels either do not connect, or only poorly connect, the rest of the plant with the developing seed/nut. For most of these nutrients, phloem mobility is linked to electrostaMcbonding to organic ligands.



# **'Soil Banding' of Fertilizers**

Have not observed root/foliage damage in clay soils due to Cl, SO<sub>4</sub>, or NH<sub>4</sub>. There could be Damageunder sandy soil condiMons.

Potash and/or Zinc Sulfate

Di-or mono-ammonium phosphate or ammonium phosphate sulfate)

# Boron(B)



- 50---100ppmdw
- Visual deficiency symptoms <~1–2ppm</li>
- Probably the "most common micronutrient deficiency" in pecan
  - Best'disguised' visible symptoms of any element
- 'Hidden hunger' from ~2-40ppm
- A prominent visual symptom is 'inelasMcvs. elasMc'foliagewhen foliage is young

# Water--stageFruitSplit



### Ni =5--15ppm; Mn =100--800ppm; Cu=6--30ppm; B=50--100ppm

...isinfluenced greatly by cropload, water management, cloud cover, and B(turgor pressure of liquid endosperm regulated by Kasinflux/eflux by membrane B); and by Ni, Cu, Mn (as they affect lignificaMon and hardening of the shell)



h^p://st.depositphotos.com/1454700/3010/i/950/depositphotos\_30103807–South–African–Rand–Notes–Bundles–Stack–Extreme–Close.jpg



## Flowering & Alternate Bearing: HorMculture



Why don't all terminal and lateral shoots produce fruit (or nuts) every year?

## How Much Leaf Area Per Fruit?



A single 'Desirable' fruit requires about 2800 cm<sup>2</sup>(i.e., <u>~8 compound</u> <u>leaves/fruit</u>) of supporMngfoliage to supple the necessary assimilates for maximum kernel development.

Clusters of  $\geq 2$  fruit/shoot appear to be imporMngassimilates from other shoots (laterals) unless there are  $\geq 9$  compound leaves per terminal.

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